

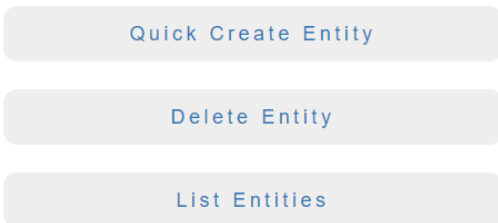
# ERP Fundamentals User Guide

## Entity Management System

### 1 INTRODUCTION

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*Entity Management System* enables creation and deletion of entities of two types, viz., customers and vendors. The Entity Management System is accessible by any employee who has been assigned the role, “EntityManSys” by the Administrator. The Entity Management System menu is shown hereunder:-



**Figure 1**

For example, in order to define a customer, click [Quick Create Entity](#), whereupon you will see the following selection:-

Select an Entity Type	Customer ▾
<input type="button" value="Select"/>	

**Figure 2**

You will be able to select between Customer and Vendor; select Customer, then click **Select**, whereupon you will see the following form:-

Name of Customer or Company	<input type="text" value="Dolly Thakur Associates"/>
Rep. First Name	<input type="text" value="Dolly"/>
Rep. Last Name	<input type="text" value="Thakur"/>
Email ID of Representative	<input type="text" value="ennfo004@gmail.com"/>
<input type="button" value="SUBMIT"/>	

**Figure 3**

Fill up the form as shown, then click **SUBMIT**, whereupon you will see a success message. Simultaneously, Dolly Thakur will receive her unique Customer ID and default password in her email.